

PURPOSE

Enable better care through technology innovation

- Connecting care settings to improve patient experience and health outcomes
- Empowering people through online access to clinically authored content and approved services
 - Delivering insight for clinicians to improve UK health and wellness

WHY DOES THE OPPORTUNITY EXIST?

The NHS Long Term Plan is driving the agenda for integrated care, delivered through technology.

£4.5bn

is committed to increasing primary and community healthcare

2023-24

deadline for every patient to be offered digitally enabled primary care

Markets page 14 >

WHY INVEST IN EMIS?

- Strong positions in specialist markets
- Opportunity to strengthen position in B2B healthcare sector markets over time both organically and by selective bolt-on acquisition
- Excellent financial strength and track record
- High levels of earnings visibility and cash generation
- New technology driving future growth and efficiency

Read more at emisgroupplc.com >

SEGMENTS

EMIS HEALTH

Primary, community
and acute care

63%

of revenue in 2019

#1 in primary care

#2 in community

#1 in A&E

EMIS ENTERPRISE

Medicines
management

22%

of revenue in 2019

#1 in community
pharmacy

#2 in hospital
pharmacy

Partners and
other services

13%

of revenue in 2019

113 accredited
partners

Patient-facing
services

2%

of revenue in 2019

#1 patient
services app

BRANDS



The clinical software business, supplying innovative and essential technology to 10,000 healthcare organisations across every major UK health sector.



Part of EMIS Health

Dedicated to providing specialist ICT infrastructure, hardware and engineering services and non-clinical software into health and social care.



The UK's leading independent provider of patient-centric medical and well-being information and related transactional services.